



# PITCHER PARTNERS

NSW PTY LIMITED

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D W STAPLES  
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P G WESTON

CONSULTANTS:  
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Ref: DGY:DC

19 August 2009

## ASX ANNOUNCEMENT

### APOLLO LIFE SCIENCES LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)

*to be renamed Apollo Consolidated Limited*

A.C.N. 102 084 917 ("Company")

The consolidation of the Company's shares and options on a 1:20 basis was approved by shareholders at a General Meeting of the Company held on 4th August 2009.

The consolidation was effected on 18 August 2009, with any fractional entitlements rounded up to the nearest whole number of shares. Notification of the effect of the share consolidation on individual holdings, and new holding statements for issuer sponsored holders, have been sent to shareholders today.

Following the consolidation, the issued capital of the Company is now as follows:

#### QUOTED SECURITIES

**9,538,583** fully paid ordinary shares (ASX:AOP)

#### UNQUOTED SECURITIES

**492,500** unlisted options as follows:

ASX identifier (unlisted)	Expiry Date	Exercise Price*	Number on issue
AOPAD	1/02/2012	\$10.00	330,000
AOPAM	1/03/2010	\$11.00	20,000
AOPAO	20/05/2010	\$11.00	30,000
AOPAP	20/05/2011	\$13.00	100,000
AOPAS	24/11/2011	\$13.00	2,500
AOPAW	1/03/2011	\$13.00	10,000
<b>TOTAL</b>			<b>492,500</b>

\*In accordance with Listing Rule 7.22.1 the exercise price of unquoted options on issue has been amended in inverse proportion to the ratio of the share consolidation