



PITCHER PARTNERS

ACCOUNTANTS AUDITORS & ADVISORS

Level 22 MLC Centre
19 Martin Place
Sydney NSW 2000
Australia

Postal Address:
GPO Box 1615
Sydney NSW 2001
Australia

W M WILSON
C G ARDAGNA
N K BANKS
J P BRIDGER
D A CARTWRIGHT
C J CHIRGWIN
K J CRANFIELD
A W ELKERTON
M A GODLEWSKI
C W HOPE
B W JONES
D S MCGILL
C R MILLINGTON
Y E PIETSCH
R M SHANLEY
D W STAPLES
P G WESTON
D G YOUNG

Tel: +61 2 9221 2099
Fax: +61 2 9223 1762

www.pitcher.com.au
partners@pitcher-nsw.com.au

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CONSULTANTS:
J S YOUNG
D G BARNSDALL
P S ROWE

Ref: DGY:DC:pk

2 October 2009

The Board of Directors
Apollo Consolidated Limited
Level 4, The Read Buildings
16 Milligan Street
PERTH WA 6000

Dear Sirs

**APOLLO CONSOLIDATED LIMITED
(FORMERLY KNOWN AS APOLLO LIFE SCIENCES LIMITED)
(SUBJECT TO DEED OF COMPANY ARRANGEMENT)
A.C.N. 102 084 917 ("the Company")**

I advise that settlement of the recapitalisation proposal approved by creditors has now occurred. The Deed of Company Arrangement has therefore now been wholly effectuated and the Joint Deed Administrators have ceased to act.

Control and management of the Company has now reverted to the directors of the Company.

Yours faithfully

DAVID GREGORY YOUNG
Former Joint & Several Deed Administrator

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